

Does my insurance still cover my needs?

How do I start saving for my goals?

How will I be able to pay for my kids' college?

Will I have enough money to last through retirement?

South Metro
FEDERAL CREDIT UNION

WE'VE GOT ANSWERS.

You've Got Questions,



Just Ask CFS* Financial Advisor, Kristin Chim.

Kristin recently achieved the Gold National Keystone** Award and is ready to help answer your wealth management questions. She can provide insight and guidance based on an understanding of your unique situation.

Schedule your free consultation today!
952-445-0888, ext 719

**2573 Credit Union Dr,
Prior Lake, MN 55372**

- ▶ Wealth Management
- ▶ 401(k) Rollovers
- ▶ Retirement Income Planning
- ▶ Retirement Planning
- ▶ College Savings
- ▶ Life Insurance

*Non-deposit investment products and services are offered through CUSO Financial Services, L.P. ("CFS"), and Sorrento Pacific Financial, LLC ("SPF"), registered broker-dealers (Members FINRA www.finra.org /SIPC www.sipc.org) and SEC Registered Investment Advisors. Products offered through CFS/SPF: are not federally insured, are not guarantees or obligations of credit unions or banks, and may involve investment risk including possible loss of principal. Credit unions and banks contract with CFS/SPF to make non-deposit investment products and services available to credit union members or bank clients.

**The Keystone Award recognizes programs having the highest ratio of revenue per \$1 million of total deposits.